



UBC STUDENT FINANCIAL PLANNING WORKSHEET

To get a clear financial picture during your studies at UBC, create a budget that considers both university and living costs. The asterisks (*) below indicate the timing of your UBC payments for tuition, on-campus housing, and meal plans. To check your fees and their due dates, visit www.students.ubc.ca/ssc.

Term 1 Budget (September to December)

	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
INCOME				
Savings + family contribution				
Expected earnings from part-time work				
Student loans (provincial + federal)				
Scholarships, bursaries				
Other:				
Total income				
EDUCATIONAL EXPENSES				
Tuition and student fees (September instalment)	*			
Books				
Additional costs (photocopies, field trips, etc.)				
<i>Subtotal (Educational):</i>				
LIVING EXPENSES				
Rent/on-campus housing (Sept.), Meal plan (Nov.)	*		*	
Utilities (phone, cable, Internet, hydro)				
Groceries and household supplies (laundry)				
Transportation (e.g., car payment, gas, carpool)				
Personal (haircuts, clothing) + entertainment				
Medical, dental, eye care				
Loan, credit card payments				
<i>Subtotal (Living)</i>				
Total expenses (Educational + Living)				
INCOME – EXPENSES				
(Carry forward surplus to next month's income)				

Term 2 Budget (January to April)

JANUARY

FEBRUARY

MARCH

APRIL

INCOME

Savings + family contribution				
Expected earnings from part-time work				
Student loans (provincial + federal)				
Scholarships, bursaries				
Other				
Total income				

EDUCATIONAL EXPENSES

Tuition and student fees (January instalment)	*			
Books				
Additional costs (photocopies, field trips, etc.)				
<i>Subtotal (Educational)</i>				

LIVING EXPENSES

Rent/on-campus housing	*			
Utilities (phone, cable, Internet, hydro)				
Groceries and household supplies (laundry)				
Transportation (e.g., car payment, gas, carpool)				
Personal (haircuts, clothing) + entertainment				
Medical, dental, eye care				
Loan, credit card payments				
Subtotal (Living)				
Total expenses (Educational + Living)				

INCOME – EXPENSES

(Carry forward surplus to next month's income)

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